PAY DIFFERENTIAL 352 RECRUITMENT AND RETENTION DIFFERENTIAL PAY - DEPARTMENT OF FINANCE - UNIT 1 AND EXCLUDED

Established: 07/01/07 Revised: 05/01/10

| | CLASS | | | |
|---|-------|-------|------|-----------|
| CLASS TITLE | CODE | CB/ID | RATE | LOCATIONS |
| Assistant Finance Budget Analyst | 5268 | E97 | 2 | А |
| Associate Administrative Analyst | 5304 | R01 | 1 | С |
| (Accounting Systems) | | | | |
| Associate Finance Budget Analyst | 5267 | E97 | 2 | Α |
| CEA (*See working titles below.) | 7500 | E99 | 2 | Α |
| | | | 1 | B and C |
| Financial and Performance Evaluator I, | 5432 | E97 | 1 | В |
| Department of Finance | 5400 | | 4 | D |
| Financial and Performance Evaluator II, Department of Finance | 5426 | E97 | 1 | В |
| Financial and Performance Evaluator III, | 5427 | E97 | 1 | В |
| Department of Finance | | | | |
| Junior Staff Analyst (General) | 5156 | E97 | 2 | Α |
| | | | 1 | С |
| Manager-Financial and Performance | 5429 | E99 | 1 | В |
| Evaluator, Department of Finance | | | | |
| Principal Program Budget Analyst I | 5270 | E79 | 2 | Α |
| Principal Program Budget Analyst II | 5271 | E79 | 2 | Α |
| Principal Program Budget Analyst III | 5273 | E79 | 1 | В |
| | | | 2 | Α |
| Senior Administrative Analyst (Accounting | 5302 | E48 | 1 | С |
| Systems) | | | | |
| Staff Administrative Analyst (Accounting | 5303 | E48 | 1 | С |
| Systems) | | | | _ |
| Staff Finance Budget Analyst | 5266 | E97 | 2 | Α |
| Staff Services Manager III | 4802 | M01 | 2 | Α |
| Supervising Administrative Analyst (Accounting Systems) | 5301 | M01 | 1 | С |
| Supervisor-Financial and Performance Evaluator, Department of Finance | 5428 | E98 | 1 | В |

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| CEA Working Titles Eligible for Rate 1 at | |
|---|--|
| Locations B and C | CEA Working Titles Eligible For Rate 2 at Location A |
| CEA Incumbents performing the duties of: | CEA Incumbents performing the duties of: |
| Chief of Office of State Audits and | Chief Economist |
| Evaluations | Chief of Financial Research |
| Chief of Fiscal Systems and Consulting | Chief Operating Officer |
| Unit/CalStars | Chief, Administrative Services |
| Assistant Chief of Office of State Audits | |
| and Evaluations | Program Budget Manager or Assistant Program Budget |
| | Manager for: |
| | Administration, Budget Operation Support, Business, |
| | Transportation and Housing, Corrections/General |
| | Government, Education, Health and Human Services, |
| | Resources/Energy and Capitol Outlay. |

(Rev. 06/01/10: PL 10-12) 14.352.1

| | 1. RATES FOR LOCATIONS B AND C | EARNINGS IDs |
|-----|--|--|
| 1.1 | 5% per pay period. (5% Non-PERSable) | 8FN1 |
| 1.2 | 10% per pay period. (5% PERSable and 5% Non-PERSable) | 8FN2 (PERSable) and 8FN1 (Non-PERSable) |
| 1.3 | 10% per pay period. (10% PERSable and 0% Non-PERSable) | 8FN3 |

| 2. RATES FOR LOCATION A | | EARNINGS IDs |
|-------------------------|--|--|
| 2.1 | 10% per pay period. (5% PERSable and 5% Non-PERSable) | 8FN2 (PERSable) and 8FN1 (Non-PERSable) |
| 2.2 | 15% per pay period. (10% PERSable and 5% Non-PERSable) | 8FN3 (PERSable) and 8FN1 (Non-PERSable) |
| 2.3 | 15% per pay period. (15% PERSable and 0% Non-PERSable) | 8FN4 |

| LOCATIONS | | |
|-----------|--|--|
| Α | Budgets | |
| В | Office of State Audits and Evaluations | |
| С | Fiscal Systems and Consulting Unit | |

CRITERIA

The purpose of this Recruitment and Retention Differential for Department of Finance staff in Budgets, Office of State Audits and Evaluations (OSAE), and the Fiscal Systems and Consulting Unit (FSCU) is to attract and retain qualified staff in critical budget and fiscal programs.

- Effective 05/01/10, an employee who is appointed into a class title listed for locations A, B, or C shall receive Rate 1.1 or 2.1 for 12 months before moving to Rate 1.2 or 2.2. Upon completion of 12 months at Rate 1.2 or 2.2, the employee will move to Rate 1.3 or 2.3.
- If an employee promotes out of an eligible class into another eligible class (with the same rate) the employee's salary and anniversary date shall be retained.
- If an employee promotes out of an eligible class into another eligible class (with a higher rate) the employee shall be eligible for the higher rate.
- If an employee terminates, transfers out of an eligible class, or is discharged the differential shall be discontinued.
- An employee in a class receiving a differential under these criteria, who is then promoted to a higher class (defined by DPA Rule 599.666), within the same location, shall move by DPA Rule 599.676 from their base salary to compute the appointment rate. Only the maximum base salary rates for the classes are to be used when determining salary relationships between classes.
- An employee on a Training and Development Assignment to one of the above classes is not eligible for this pay differential.
- Application of this pay differential is at the discretion of management, based on the recruitment and retention issues for these classes.

(Rev. 06/01/10: PL 10-12) 14.352.2

| IF APPLICABLE, SHOULD PAY DIFFERENTIAL BE: | | |
|--|-----------|--|
| PRO RATED | Yes | |
| SUBJECT TO QUALIFYING PAY PERIOD | No | |
| ALL TIME BASES AND TENURE ELIGIBLE | Yes | |
| SUBJECT TO PERS DEDUCTION | See Rates | |

| INCLUSION IN RATE TO CALCULATE THE FOLLOWING BENEFIT PAY | | |
|--|---------------------|--|
| OVERTIME | No/Yes (FLSA) | |
| IDL | Yes | |
| EIDL | N/A | |
| NDI | Yes - Excluded | |
| SDI | Yes - Rank and File | |
| LUMP SUM VACATION | Yes | |
| LUMP SUM SICK | Yes | |
| LUMP SUM EXTRA | Yes | |